

Please complete this form in BLOCK CAPITALS and return to: Aviva, PO Box 1550, Salisbury, SP1 2TW.

Personal information

Surname (Mr, Mrs, Miss, Ms, Other)		Forename(s)
Address		Postcode
Date of birth	National Insurance number	
If you wish to select a retirement age other than age 62, please confirm your selected retirement age. This can be at any time between the ages of 55 and 75: <input type="text"/>		

Fund alteration

Existing funds

If you wish to move the balance of one fund into another fund, please complete the details below. If the space below is insufficient, please provide details on a separate sheet.

Existing fund(s)	Proportion to be switched (%)	New fund(s)

Redirection of future contributions

If you wish to change your funds or the percentage you invest, please complete the details below.

Select your own funds

Please indicate your choice of up to ten funds on the next page (in whole percentages only) – unless you select one of the lifecycle options in which case 100% of your contributions must be invested in this option.



Awarded for the
Plan's Money Purchase
2003 section



Fund switch & redirection form

Fund name	Allocation	Fund name	Allocation
Blended global equity fund	<input type="text"/> %	Blended index linked gilt fund	<input type="text"/> %
BlackRock UK equity index fund	<input type="text"/> %	BlackRock over 15 years corporate bond index fund	<input type="text"/> %
BlackRock world (ex-UK) equity index fund	<input type="text"/> %	BlackRock over 15 years gilt index fund	<input type="text"/> %
Threadneedle pensions property fund	<input type="text"/> %	BlackRock sterling liquidity fund	<input type="text"/> %
Blended multi-asset fund	<input type="text"/> %	Jupiter ecology fund	<input type="text"/> %
MFS Meridian global equity fund	<input type="text"/> %	Total	<input type="text"/> 100%

OR

Drawdown lifecycle	<input type="text"/> 100%	Cash lifecycle	<input type="text"/> 100%
Annuity lifecycle	<input type="text"/> 100%		

Member declaration

I instruct Aviva to make the changes requested on this form.	
Signature	Date

The Trustee, as the controller under the EU General Data Protection Regulation, uses certain personal information about you to (amongst other reasons) communicate with you and administer your benefits in the Plan. Your information is shared with the Plan's administrators, other providers of services to us, and public bodies such as Her Majesty's Revenue and Customs. For more detailed information on how we use and disclose your information, the protections we apply, the legal bases we rely on and your data protection rights, please see our privacy notice at www.pearson-pensions.com/privacy-policy. If you would like a copy of our privacy notice to be sent to you, please contact the pensions helpline.